



101-334 Donlands Ave. Toronto, ON M4J 3R9

1-800-387-8146

Fax: 416-465-6367

[www.linkcharity.ca](http://www.linkcharity.ca)

info@linkcharity.ca

**DIRECT TRANSFER OF STOCK OR MUTUAL FUNDS**

**I/We hereby AUTHORIZE:**

Name of Donor's Brokerage Firm:		Contact Name:
Address		
City	Province	Postal Code
Phone	Fax	E-mail

**To Transfer from my/our Account Number: \_\_\_\_\_, the following shares in-kind:**

Quantity:	Name of Security:	Symbol, if known:

**To the following account in the name of Link Charity Canada Inc.:**

Brokerage: \_\_\_\_\_ Account Number: \_\_\_\_\_

Contact: \_\_\_\_\_ Contact Phone: \_\_\_\_\_

**Please process this transfer immediately. This transfer is a charitable donation.**

Donor(s) Information:

Family Name	Given Name(s)	
Address		
City	Province	Postal Code
Phone	Fax	E-mail

**Signatures (Brokerage will likely require a bank guarantee stamp):**

\_\_\_\_\_  
Donor

\_\_\_\_\_  
Co-Donor

\_\_\_\_\_  
Date:



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Instructions:

1. Send the original copy of the transfer form to your broker. Link Charity would appreciate receiving a copy of the form for its records.
2. When a transfer is initiated, Link Charity should receive an accompanying Letter of Direction containing any selling restrictions or gift designations. A sample Letter of Direction is available on the Securities section of [www.linkcharity.ca](http://www.linkcharity.ca). Please send Link Charity the original; it is not necessary to provide the letter of direction to your broker.
3. Gifts received will be sold in accordance with the donor's instructions and receipted according to Link Charity Canada Inc.'s receipting policy. For information on this policy, please contact Link Charity.
4. Link Charity Canada Inc. requests permission to charge a small fee to recover costs incurred as a result of the transfer and sale. From the gross proceeds of the sale, Link Charity deducts any selling commissions (charged by the receiving brokerage) as well as a Link Charity cheque fee of \$25 for the first beneficiary of a transaction and \$10 for each additional beneficiary.