



Donor Advised Funds

A Donor Advised Fund allows you the donor to set up an investment fund that in turn makes regular gifts to your favourite charities for a set period of time or for generations to come. In essence, by setting up a Donor Advised Fund you can think of yourself as the CEO of a small foundation without all the expense.

Benefits

1. Unlike a charitable foundation with all of its restrictions a Donor Advised Fund is completely flexible. There are no restrictions on the amount of capital retained, on the amount of gifts released or on the accruing interest.
2. You receive an immediate charitable tax receipt on the original donation amount. Any subsequent donations to the fund also receive an immediate receipt.
3. Multiple donors could give to your fund. In essence, you are creating a family named foundation.
4. You can choose the gifts to be sent anonymously.

How We Can Help

Link Charity provides a simple streamlined approach to establishing a Donor Advised Fund. It is as simple as informing Link Charity of your desires and writing your initial donation, Link Charity does the rest for you. Link Charity ensures the donation gets invested in its permanent investment pool (at an average of 8.7% over the past 15 years).